

FEI Colorado Chapter

CPE Details

Event Date: Thursday, January 18th, 2018

Event Time: 4:00pm – 8:30pm

Dinner Session

Presentation Title	If Not You, Who? How to Influence Culture Change in Your Organization and Drive Profitable Revenue Growth
Presenter	Jill Christensen/ Best Selling Author. International Keynote Speaker. Employee Engagement Expert / Jill Christensen International
Presentation Description/Program Content	Think Finance leaders have no bearing on culture change? Think again. Organizations in the top tier of employee engagement outperform their peers by 147% in earnings per share and have a 90% better growth trend than their competition. However, 87% of global workers are not engaged. Why? Because senior leaders outsource “culture” to Human Resources (HR) even though HR does not have the greatest impact on culture change. Who does? Senior Leaders (you) and frontline managers. In this riveting session you will learn why traditional approaches to re-engage employees do not work, and a new and innovative strategy to turn your disengaged workforce into a unified high-performing team, resulting in increased profitable revenue growth, customer satisfaction, productivity, and retention.
Learning Objectives	1) A new perspective on employee disengagement and the No. 1 reason employees don’t engage; 2) An innovative, proven four-step process they can apply immediately to re-engage employees; 3) Tactics to engage senior leaders in employee engagement; 4) Clarity on next steps and inspiration to achieve their goals.
NASBA Field of Study	Business Management and Organization
Instructional Delivery Method	Group Live Lecture
Recommended CPE Credit	1 CPE Hour (50 minutes as defined by NASBA)
Prerequisites	None
Program Level	Intermediate
Advanced Preparation	None
Experience Level	Intermediate

PD1

Presentation Title	Current Trends in the M&A Environment
Presenter	Adams Price, President, EKS&H Capital Advisors, LLC
Presentation Description/Program Content	National Trends in M&A and how they impact the Rocky Mountain Region. Overview of transaction pricing, structural trends, macro trends and how they all affect the ability to successfully navigate the deal-making landscape.
Learning Objectives	1) Factors impacting the ability to get investments 2) Continued trend of “pricing to perfection” and how to prepare for it 3) Structure components, balancing risk and risk in the enterprise value equation 4) Trends in definitive agreement terms and how they impact the risk model
NASBA Field of Study	Economics
Instructional Delivery Method	Group Live Lecture
Recommended CPE Credit	1 CPE Hour (50 minutes as defined by (NASBA)
Prerequisites	None
Program Level	Intermediate
Advanced Preparation	None
Experience Level	Intermediate

PD2

Presentation Title	Strategic Tax Considerations When Transacting Business Across the U.S. and the Globe
Presenter	Rebecca Rogers, Senior Tax Manager, Moss Adams, Marty Tschinda, Senior Tax Manager, Moss Adams, and Matt Mueller, Tax Manager, Moss Adams
Presentation Description/Program Content	Experts from Moss Adams' federal, state and local, and international tax groups will provide a high-level update on important developments that may impact companies wherever they operate around the country/world. Learn how recent legislative developments (e.g., Tax reform) can have an impact on a U.S. businesses' tax liability and strategic tax planning.
Learning Objectives	1) Federal tax update 2) State and local tax update 3) International tax update
NASBA Field of Study	Tax
Instructional Delivery Method	Group Live Lecture
Recommended CPE Credit	1 CPE Hour
Prerequisites	None
Program Level	Intermediate
Advanced Preparation	None
Experience Level	Intermediate

Note: FEI has made every effort to comply with NASBA/AICPA Statement on Standards for Continuing Professional Education Programs. Final authority of acceptance of CPE credits rests with the Colorado Board of Accountancy